### IN THE SUPREME COURT OF TEXAS

### Misc. Docket No. 06-9059

### ORDER OF THE COURT APPROVING FY 2006-2007 BUDGET OF THE STATE BAR OF TEXAS

WHEREAS, the State Bar of Texas has petitioned the Supreme Court of Texas to review and approve its budget for the fiscal year 2006-2007; and

WHEREAS, the Court has reviewed such proposed budget; and

WHEREAS, it appears to the Court that all procedural antecedents have been complied with, including the public hearing and the notice to the membership; and

WHEREAS, it thus appears to the Court that such proposed budget should be approved;

IT IS, THERFORE, ORDERED that the proposed budget for fiscal year 2006-2007 of the State Bar of Texas, as submitted to this Court, be and it is hereby APPROVED in its entirety.

By the Court, en banc, in chambers, this 3/ day of MM, 2006

Wallace B. Jefferson, Chief Justice

Nathan L. Hecht, Justice

Harriet O'Neill, Justice

J. Dale Wainwright, Justice

Scott A. Brister, Justice

David M. Medina David M. Medina, Justice
David M. Medina, Justice
Vadaben
Paul W. Green, Justice
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Philip W. Johnson, Justice
Or F. Willett
Don R. Willett, Justice

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Order of the Court Approving FY 2006-2007

Budget of the State Bar of Texas

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## STATE BAR OF TEXAS Combined Proposed Budgets For Fiscal Year 2006-2007

	General Fund	Enterprise Fund (Book Fund)	Special Revenue Funds	Total Budget FY 2006-2007	
Revenues:					
	•				
Dues	\$16,328,600		\$13,500	\$16,342,100	
Fees	12,289,980		1,571,434	13,861,414	
Advertising	1,059,000		;,,	1,059,000	
Sales	1,700,139	2,042,085	2,800	3,745,024	
Investments	650,000	66,000	11,400	727,400	
Grants	6,000		797,755	803,755	
Contributions	208,090		1,224,097	1,432,187	
Rent	27,650		26,667	54,317	
Printing	10,440			10,440	
Other Revenue	764,870	499,223	500	1,264,593	
Receipts from Reserves			2,395,686	2,395,686	
Total Revenues	33,044,769	2,607,308	6,043,839	41,695,916	
				41,000,010	
Expenditures:			•		
Salaries	12,381,152	804,066	549,444	13,734,662	
Benefits	3,450,611	206,908	142,992	3,800,511	
ravel	1,714,955	34,600	332,461	2,082,016	
Meetings & Conferences	2,560,728	2,000	303.153	2,865,881	
Professional Services	1,813,787	5,000	421,850	2,240,637	
Court Fees	99,925	2,230	.21,000	99,925	
Publicity/Advertising	1,625,238	153,876	20,000	1,799,114	
Dues/Subscriptions/Licenses	360,150	23,686	62,500	446,336	
Education/Training	212,877	9,695	3,183	225,755	
Supplies/Awards/Gifts/Spec. Items	593,507	24,500	166,295	784,302	
Rentals - Office, Equipment, Storage	1,019,680	53,368	101,885	1,174,933	
faintenance/Repair	413,610	3,500	1,000	418,110	
<b>Itilities</b>	190,305		1,000	190,305	
Postage and Freight	824,690	135,375	68,050	1,028,115	
elephone	394,402	6,000	36,280	436,682	
nsurance	454,260	6,000	10,500	470,760	
dministrative	2,023,414	543,850	56,085	470,760 2,623,349	
ixed Assets	193,600	21,000	3,523,957	2,023,349 3,738,557	
Printing and Copying	2,029,878	532,444	173,532	2,735,854	
Reserve for Contingencies	688,000	00mj. FT	110,002		
ransfer to Reserves	000,000	41,440	70,672	688,000 112,112	
otal Expenditures	33,044,769	2,607,308	6,043,839	41,695,916	
Total Revenues less Expenditures	0	0	0		

The purpose of the State Bar of Texas is to engage in those activites enumerated at §81.012 of the State Bar Act. The expenditure of funds by the State Bar of Texas is limited both as set forth at §81.034 of the State Bar Act and in *Keller v. State Bar of California*, 496 U.S. 1 (1990). If any member feels that any actual or proposed expenditure is not within such purposes of, or limitations on, the State Bar, then such member may object thereto and seek a refund of a *pro rata* portion of his or her dues expended, plus interest, by filing a written objection with the Executive Director. The objection must be made in writing, addressed to the Executive Director of the State Bar, P.O. Box 12487, Austin, TX 78711, and postmarked not later than NINETY (90) days after the conclusion of the challenged activity.

Upon receipt of a member's objection, the Executive Director shall promptly review such objection together with the allocation of dues monies spent on the challenged activity and, in consultation with the President, shall have the discretion to resolve the objection, including refunding a pro rata portion of the member's dues, plus interest. Refund of a pro rata share of the member's dues shall be for the convenience of the Bar, and shall not be construed as an admission that the challenged activity was or would not have been within the purposes of or limitations on the State Bar.

#### State Bar of Texas Proposed 2006 - 2007 General Fund Budget

Income/Receipts		Expenditures		
Membership Dues	16,328,60	Administration Division		
Accounting/Management Fees	433,50			81,323
Bar Journal	1,021,54	Human Resources		268,577
MCLE Fees	1,933,00			82,883
TexasBar CLE	11,382,90			904,248
Interest	650,00			736,597
Other Income	1,295,21			151,494
Receipts from Prior Years	1,200,21	Professional Enhancement		
Trocopto nom t not years		Texas Lawyers Assistance		62,646
Total Income/Receipts	\$ 33,044,76			228,705
Total modifier receipts	φ 33,044,70			
Errandit		Finance & Informatin Technology Division		
Expenditures		Finance		719,644
Executive Division		Information Technology		1,049,259
Executive Director	364,90			766,901
Deputy Executive Director	235,69			200,339
General Counsel-Corporate	405,17	Technology Fund		400,000
Unauthorized Practice of Law	141,18	2		
Officers & Directors	586,83	5		,
Presidential Initiatives	188,00	Board & Board Relations Division		
Strategic Planning	132,48			260,867
	•	Bar Journal		1,271,281
Governmental Relations Division		Local Bars		379,046
Governmental Relations	351,59	. — — — — — — — — — — — — — — — — — — —		14,666
Center for Legal History	119,71			
Law Related Education	265,26			191,996 204,615
	200,20	Texas Young Lawyers Association		
Professional Development Division		Web Page		829,696
TexasBarCLE	9,219,86			306,468
Minority Affairs	197,76			
Sections	130,87			
Collons	130,07	Statewide Committees		6,746,228
Access to Justice Division		The state of the s		28,019
Texas Lawyers Care	4 400 40	Board of Disciplinary Appeals		408,730
	1,128,46			250,000
Matching Funds Contingency	20,00			
Access to Justice	217,19			
		Total Expenditures	\$	33,044,769
Attorney Compliance Division				
Office of Attorney Compliance Director	151,15	Excess (Deficit) of Revenues Over Expenditures	\$	
Advertising Review	189,97		·	
Client Attorney Assistance Program	417,91			
Lawyer Referral	263,05			
Membership	801,01			
MCLE	512,02			
SBOT Volunteer Committees	360,39			

# STATE BAR OF TEXAS Proposed 2006-2007 Budget Special Revenue Funds

	Law Focused Grants	TBLS	Convention Fund	Texas Law Center	State Bar College	Law Student Division	Technology Fund	Total
Revenues:						•	•	
Dues						\$13,500		\$40.500
Fees		1,008,959	368,975		193,500	Φ.13,300	•	\$13,500
Sales		1,000,000	300,573		2,800			1,571,434
Investments		9,000	**		2,400			2,800 11,400
Grants	797,755	0,000			2,400			
Contributions			87,500	736,597			400,000	797,755 1,22 <b>4</b> ,097
Rent	1 4 d./		07,000	26,667			400,000	26,667
Other Revenue				20,007	500			20,66 <i>1</i> 500
Receipt from Reserves				2,139,289	1,393	464	254,540	2,395,686
Total Revenues	797,755	1,017,959	456,475	2,902,553	200,593	13,964	654,540	6,043,839
••••••••••••••••••••••••••••••••••••••	and the second s							
Expenditures:								
Salaries	67,620	400,514	17,460		63,850			549,444
Benefits	14,030	112,144	4,540		12,278			142,992
Travel	223,302	44,000	29,750		29,800	5,609	1	332,461
Meetings & Conferences	95,053	25,000	176,050		5,800	1,250	•	303,153
Professional Services	206,650	210,000	3,200		2,000	1,200		421,850
Publicity/Advertising		6,000	13,500		500			20,000
Dues/Subscriptions/Licenses		6,000		56,000	500		•	62,500
Education/Training	683	2,000			500	1.0		3,183
Supplies/Awards/Gifts/Spec. Items	82,670	10,000	54,000		16,600	3,025		166,295
Rentals - Office, Equipment, Storage	5,145	95,240			1,500			101,885
Maintenance/Repair		1,000						1,000
Postage and Freight	13,750	20,000	21,000		12,400	900	÷ e	68,050
Telephone	800	25,200	9,000		1,100	180		36,280
Insurance		10,500						10,500
Administrative	8,720	6,000	9,000	• .	32,365		*	56,085
Fixed Assets	70.000	22,164		2,846,553	700		654,540	3,523,957
Printing and Copying Transfer to Reserves	79,332	15,000 7,197	55,500 63,475		20,700	3,000		173,532 70,672
 Total Expenditures	797,755	1,017,959	456,475	2 002 552	200 502	40.004	A. A. B. C	
		1,017,305	400,4/5	2,902,553 	200,593 	13,964	654,540	6,043,839
Total Revenues less Expenditures	0	. 0	0	. 0	0	0	0	n