

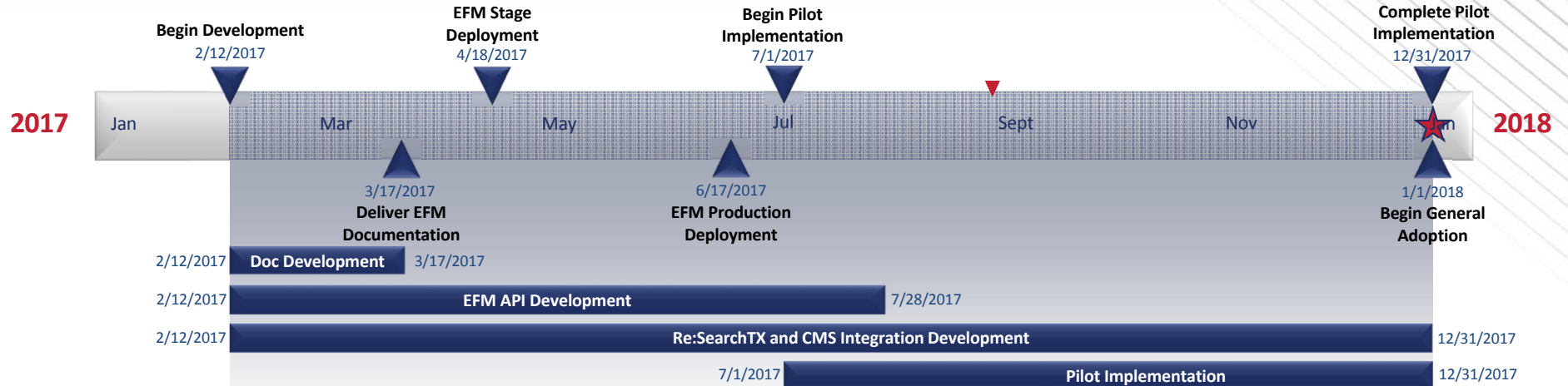


Status Update

JCIT
August 29, 2017

Empowered by Tyler Technologies

Pilot Program Timeline



Key Integration Development Dates

	Lead Attorney Changes	Secure Cases	Retrieve Documents from CMS	Update Case Metadata from CMS	Expunge Cases	Secure Events and Documents	Add Non-eFiled Events and Documents
CMS Integrated	✓ 7/28	✓ 8/18	9/30	11/17	10/20	12/15	2/23
(Odyssey) CMS Integrated	✓ 7/3	✓ 8/18	9/30	11/17	10/20	12/15	2/23
Repository	✓ 6/17	✓ 3/1	✓ 7/3	11/17	✓ 3/1	✓ 3/1	2/23

Deployment / Testing Cadence

August						
SU	MO	TU	WE	TH	FR	SA
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	→				
→						
→	28	29	30	31		

September						
SU	MO	TU	WE	TH	FR	SA
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

October						
SU	MO	TU	WE	TH	FR	SA
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Stage - Two weeks available for testing new features

Production - Periodic updates based on testing outcomes

 Stage update

 Production update

November						
SU	MO	TU	WE	TH	FR	SA
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December						
SU	MO	TU	WE	TH	FR	SA
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24 31	25	26	27	28	29	30

Application Feature Enrichment

Feature Availability Timeline - 2017

Stakeholder	Q1 	Q2 	Q3	Q4
All	<ul style="list-style-type: none"> ✓ Dashboards ✓ Search improvements 	<ul style="list-style-type: none"> ✓ Search by case / filing ✓ Direct filing into cases 	<ul style="list-style-type: none"> ✓ Tiff file support ✓ Feedback mechanism • Find Cases / Filings by attorney number 	<ul style="list-style-type: none"> • Case alerts • 508 compliance (Screen reader friendly)
Clerks	<ul style="list-style-type: none"> ✓ Manual Tool to secure cases, filings and documents ✓ Purchase history 	<ul style="list-style-type: none"> ✓ Custom clerk contact info ✓ Manual tool set attorney ✓ Case view log 	<ul style="list-style-type: none"> • CMS Integration: <ul style="list-style-type: none"> ✓ Lead attorney changes ✓ Secure cases <ul style="list-style-type: none"> ➢ Get documents ➢ Case metadata ✓ Manual tool replace docs ✓ Export case view log • Cases are expunged nightly <ul style="list-style-type: none"> ➢ OCA provides Tyler a list of cases to expunge 	<ul style="list-style-type: none"> • CMS Integration: <ul style="list-style-type: none"> ➢ Granular control of filing and doc security • Manual tool for editing case metadata • Manual tool for adding new events and docs • Auto redaction investigation
Lead Attorneys	<ul style="list-style-type: none"> ✓ My cases ✓ Free access to docs on their cases 			
Attorneys / Public	<ul style="list-style-type: none"> ✓ Document preview before purchase ✓ Purchase history 			<ul style="list-style-type: none"> • Shopping cart for mass purchases • Subscription purchase/Email receipt • Export search results to CSV
Judges			<ul style="list-style-type: none"> ✓ New Judge request page 	
Admin	<ul style="list-style-type: none"> ✓ Personas 	<ul style="list-style-type: none"> ✓ Feature config for personas ✓ Security rule tool & summary ✓ EFSP configuration ✓ Subscription configuration ✓ Grant user access tool for pilot users ✓ User log report 	<ul style="list-style-type: none"> ✓ Auto-generate case styles ✓ Attorney in good standing validation 	<ul style="list-style-type: none"> • Account activation required page • Firm approval required page • Onboarding refinement

Feature Update



Filings Newest First

No Fee Documents Docket Date 12/29/2016

Description	Security	Pages	VIEW
940056.pdf	Does not contain sensitive data	3	<input type="button" value="VIEW"/>

Replace Document

CHOOSE FILE

TRUE	FALSE								
TRUE	FALSE								
TRUE	FALSE								
TRUE	FALSE								
TRUE	FALSE								
TRUE	FALSE								
TRUE	FALSE								
TRUE	FALSE								
TRUE	FALSE								
TRUE	TRUE								
TRUE	TRUE								
TRUE	FALSE								
TRUE	FALSE								
FALSE	TRUE								
TRUE	TRUE								
17	3 Terry	Derrick	terry.derrick@tylertech.com	8/21/2017 16:34	FALSE	FALSE	TRUE	TRUE	TRUE
18	3206		np@patelpllc.com	8/21/2017 16:04	TRUE	FALSE	FALSE	FALSE	FALSE
19	1025 Rebecca	Moneyhon	rebecca.moneyhon@txcourts.gov	8/21/2017 15:34	FALSE	TRUE	FALSE	TRUE	FALSE
20	1028 Daryl	Melton	daryl.melton@co.sabine.tx.us	8/21/2017 14:00	FALSE	FALSE	FALSE	TRUE	FALSE
31	3100 Pamala	Talley	Pamela.Talley@txcourts.gov	8/21/2017 13:36	FALSE	TRUE	FALSE	TRUE	FALSE

Next Steps



Establish Stage integrations to complete testing



Incorporate attorneys into Pilot Program



Determine General Availability rollout cadence

Questions



re:SearchTX
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