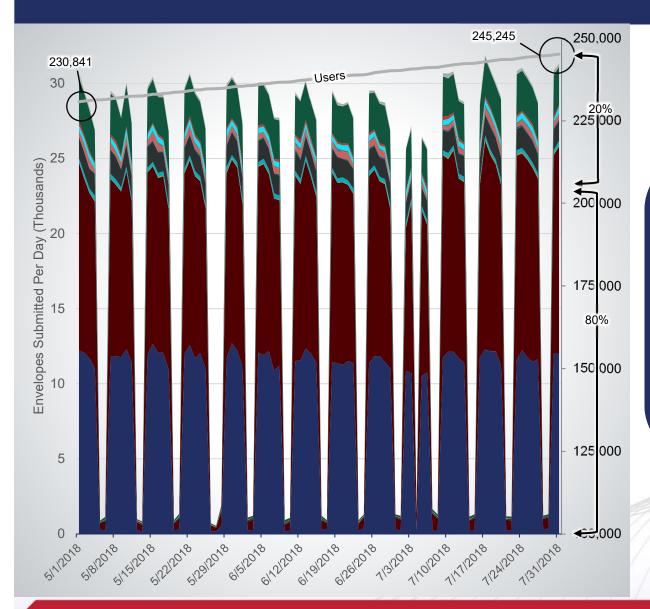


## **Status Update**

JCIT Meeting August 28, 2018

### Transaction Volume: 5/1/2018 to 7/31/2018





### **Summary**

- Over 245k user accounts created to-date
- EFM currently receiving ~29,700 envelopes per day
- State filing portal accounts for 80% of transactions; remaining 20% stem from commercial EFSP submissions

## TX E-Filing: Criminal



#### **Summary**

- √ \*Group 1 Jul. 2017 8 of 8 Live (100%)
- √ Group 2 Jan. 2018 15 of 15 Live (100%)
- **✓** \*\***Group 3** Jul. 2018 16 of 16 Live (100%)

**Group 4** – Jan. 2019 22 of 24 (92%)

**Group 5** – Jul. 2019 49 of 56 Live (88%)

**Group 6** – Jan. 2020 38 of 136 Live (28%)

#### Legend

In Progress

Live

Complete - Not Live

- \* Harris DC, Travis DC and Tarrant granted extension and moved to group 2
- \*\* Wichita granted extension and moved to group 4



Pecos

Brewster

Terrell

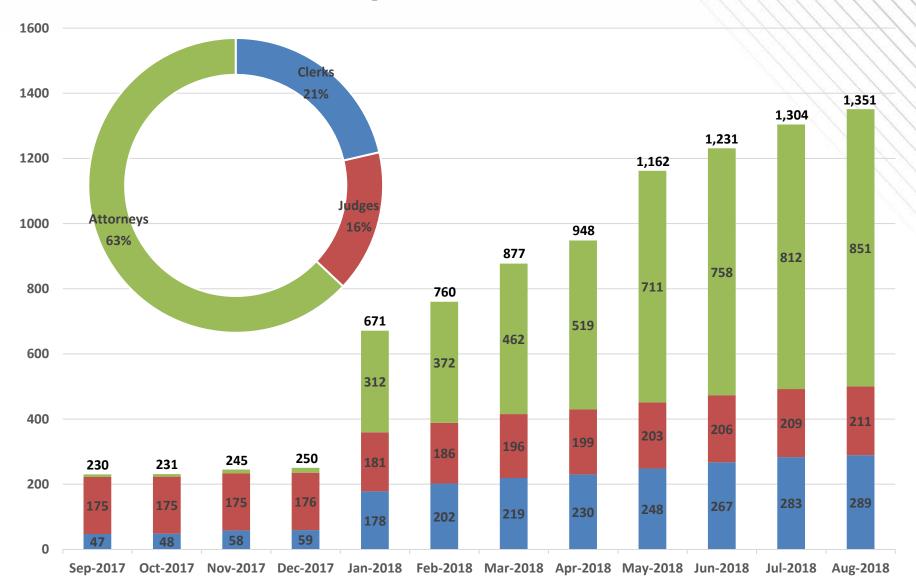
Jeff Davis

# re:SearchTX

### **Program Status Update**

JCIT Meeting - August 28, 2018

### re:SearchTX User Adoption





## New re:SearchTX "Landing Page"

re:Search

# A single source for all the information you need

Find documents and case information across the entire state of Texas



#### **Summary**

- Provide a single site to promote re:SearchTX and provide a "landing page" for first exposure
- Includes videos, testimonials (e.g. endorsements on Twitter), links to state-specific information, registration, etc.
- Increases the solution's presence on the web through Google and other search engines
- The new site will be available to turn on in September

















### re:SearchTX Development Roadmap

|                    | Q1 2018   | Q2 2018   | Q3 2018  | Q4 2018   | 1H 2019  |
|--------------------|---|---|--|---|--|
| User<br>Experience | <ul> <li>Attorney Onboarding<br/>Refinement</li> <li>Search Results with<br/>Header Links</li> <li>Increase Size of<br/>Confidential Icon</li> <li>Feature Preview<br/>Options</li> </ul> | <ul> <li>Search by Index</li> <li>Omni Bar Updates</li> <li>My Cases Folder with Link Styling</li> <li>Refined User Interface</li> </ul>                      | <ul> <li>New re:Search<br/>Landing Page</li> <li>User Registration<br/>Enhancement</li> <li>Enhanced Clerk<br/>Tools</li> </ul>          | <ul><li>Add Filters to My<br/>Cases Page</li><li>Updated Help</li></ul> | <ul> <li>Undo Actions</li> <li>Recently Viewed<br/>Pages</li> <li>Search<br/>Suggestions</li> <li>List View for<br/>Search Results</li> </ul>  |
| Integrations       | <ul> <li>Manual Clerk Tool to<br/>Add New Filings and<br/>Documents</li> <li>Manual Clerk Tool to<br/>Edit or Delete Filings<br/>and Documents</li> </ul>                                 | <ul> <li>Add/Edit/Delete<br/>Cases, Filings,<br/>and Documents</li> <li>Case Status<br/>Updates</li> <li>Support for<br/>Confidential<br/>Messages</li> </ul> | Manual Tools for<br>Adding/Removing<br>Multiple Attorneys  | Historical Data<br>Conversions     Improved Error<br>Messaging          | <ul> <li>Manual Batch<br/>Case Updates</li> <li>Case Summary<br/>and ROA</li> <li>Recent/Upcoming<br/>Hearings</li> <li>Criminal Cases</li> </ul>  |
| Infrastructure     | Support Tools v1.0     Attorney Access for All Case-Party Cases   | Reduced Loading Times     Attorneys Lose Cases after Close     SRL Access v1.0     Manual Document Confidential Checkbox                                      | <ul> <li>Security Rule<br/>Updates</li> <li>Firm Access</li> <li>Load Testing</li> <li>Custom roles</li> <li>Session timeouts</li> </ul> | Single Active     Session Limits     Account Auto-     Deactivation     | <ul> <li>Media Partner         Access</li> <li>Device         Registration</li> <li>Batch Downloads</li> <li>Firm User         Management</li> <li>Judge         Authentication         Updates</li> <li>SRL Access 2.0</li> </ul> |

Empowered by Tyler Technologies



**Questions?** 



## **Appendix**

POWERED BY TYLER TECHNOLOGIES

# TX E-Filing: Criminal Group 1 Status July 1, 2017 mandate



| County    | Office         | Integration Status | Live Status                          |
|-----------|----------------|--------------------|--------------------------------------|
|           | County Clerk   | One Way            | Live                                 |
| Bexar     | District Clerk | One Way            | Live                                 |
| Collin    | County Clerk   | Two-Way            | Live                                 |
|           | District Clerk | Two-Way            | Live                                 |
| D. II     | County Clerk   | Manual Download    | Live                                 |
| Dallas    | District Clerk | Manual Download    | Live                                 |
| Denton    | County Clerk   | Two-Way            | Live                                 |
|           | District Clerk | Two Two            | Live                                 |
| El Paso   | County Clerk   | TWO-Way            | Live                                 |
|           | District Clerk |                    | Live                                 |
| Fort Bend | County Clerk   | P.CO. TWO          | Live                                 |
|           | District Clerk | Two-Way            | Live                                 |
| Harris    | County Clerk   | Two-Way            | N/A – Does not handle criminal cases |
|           | District Clerk | Two-Way            | Extension – January 1, 2018          |
| Hidalgo   | County Clerk   | Two-Way            | Live                                 |
|           | District Clerk | Two-Way            | Live                                 |
| Tarrant   | County Clerk   | Manual Download    | Extension – January 1, 2018          |
|           | District Clerk | Two-Way            | Extension – January 1, 2018          |
| Travis    | County Clerk   | Manual Download    | Live                                 |
|           | District Clerk | Manual Download    | Extension – January 1, 2018          |

# TX E-Filing: Criminal Group 2 Status January 1, 2018 mandate



| County    | Office         | Live Status  | County      | Office         | Live Status |
|-----------|----------------|--------------|-------------|----------------|-------------|
| Bell      | County Clerk   | Live         | 2222        | County Clerk   | Live        |
|           | District Clerk | Willive      | Montgomery  | District Clerk | Live        |
| Brazoria  | County Clerk   | Live<br>Live | Nueces      | County Clerk   | Live        |
|           | District Clerk | Live         | IVUGGS      | District Clerk | Live        |
| Cameron   | County Clerk   | Live         | Tarrant     | County Clerk   | Live        |
|           | District Clerk | Live         |             | District Clerk | Live        |
| Galveston | County Clerk   | bive         | 7ED         | County Clerk   | Live        |
|           | District Clerk | 2            |             | District Clerk | Live        |
| Harris    | County Clerk   | A PARTIE     | Smith       | County Clerk   | Live        |
|           | District Clerk |              | - ///       | District Clerk | Live        |
| Jefferson | County Clerk   | Live         | Webb        | County Clerk   | Live        |
|           | District Clerk | Live         | CO          | District Clerk | Live        |
| Lubbock   | County Clerk   | Live         | Williamson  | County Clerk   | Live        |
|           | District Clerk | Live<br>Live | MACON COLOR | District Clerk | Live        |
| McLennan  | County Clerk   | Live         |             |                |             |
|           | District Clerk | Live         |             |                |             |

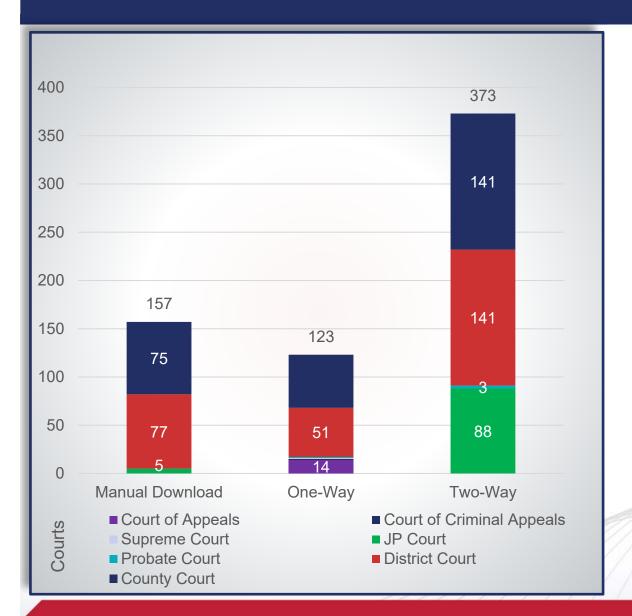
# TX E-Filing: Criminal Group 3 Status July 1, 2018 mandate



| County    | Office         | Live Status | County                                    | Office         | Live Status |
|-----------|----------------|-------------|---|----------------|-------------|
|           | County Clerk   | Live        | Kaufman<br>Midland                        | County Clerk   | Live        |
| Brazos    | District Clerk | Live        | Kauiman                                   | District Clerk | Live        |
|           | County Clerk   | Live Live   | Midland                                   | County Clerk   | Live        |
| Comal     | District Clerk | Live        |   | District Clerk | Live        |
|           | County Clerk   | Live        | Parker                                    | County Clerk   | Live        |
| Ector     | District Clerk | Live        | 1 diges                                   | District Clerk | Live        |
|           | County Clerk   | Live        | Perfer                                    | County Clerk   | Live        |
| Ellis     | District Clerk | Qive        | 103 CON                                   | District Clerk | Live        |
| Grayson   | County Clerk   | Z) Liv      | Randall                                   | County Clerk   | Live        |
|           | District Clerk | Live        | N. A. | District Clerk | Live        |
| Gregg     | County Clerk   |             | Taylor                                    | County Clerk   | Live        |
| Gregg     | District Clerk |             |   | District Clerk | Live        |
| Guadalupe | County Clerk   | Cive        | Tom Green                                 | County Clerk   | Live        |
|           | District Clerk | Live        |   | District Clerk | Live        |
| Hays      | County Clerk   | Live        |   | COOL           |             |
|           | District Clerk | Live Live   | Ko S                                      | 3333           |             |
| Johnson   | County Clerk   | Live        |   |                |             |
|           | District Clerk | Live        |   |                |             |

### **CMS Integration Status**





#### **Summary**

- 79% of offices live on eFileTexas are integrated w/ their Case Management Systems (496 out of 631)
- Integration progress being made with CMS vendors:
  - 6 CMS vendors have established One-Way integration
  - 7 CMS vendors have established Two-Way integration