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Upon entry of the Order by the Court, please transmit a true and correct copy of same to the undersigned in order that this office may properly give notice to Mr. Goldsmith and the Commission for Lawyer Discipline of the Court's disposition of such motion.

Sincerely,

Dawn Miller

Senior Assistant General Counsel

DM/tmf

enclosures

cc: Alan H. Goldsmith,

Certified Mail No. Z 746 070 244 Return Receipt Requested

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to be served concurrently. A true and correct copy of the Judgment is attached hereto as Exhibit A and made a part hereof for all intents and purposes as if the same were copied verbatim herein.

Conspiracy and bank fraud, aiding and abetting, each constitute an "intentional crime" as that term is defined in Section 1.06(O.) of the Texas Rules of Disciplinary Procedure for the conviction of which an attorney shall be disbarred pursuant to Sections 8.01, et seq., of the Texas Rules of Disciplinary Procedure.

In view of Alan H. Goldsmith's execution on or about September 27, 1995, of his resignation as an attorney and counselor at law, and in anticipation of the Court's acceptance of same, the Chief Disciplinary Counsel does not anticipate going forward with the pending disciplinary lawsuit and intends to obtain an Order of Non-Suit in said disciplinary lawsuit upon entry of Order by the Supreme Court of Texas deleting Alan H. Goldsmith from the list of persons licensed to practice law in the State of Texas.

James M. McCormack

Chief Disciplinary Counsel

State Bar of Texas

CERTIFICATE OF SERVICE

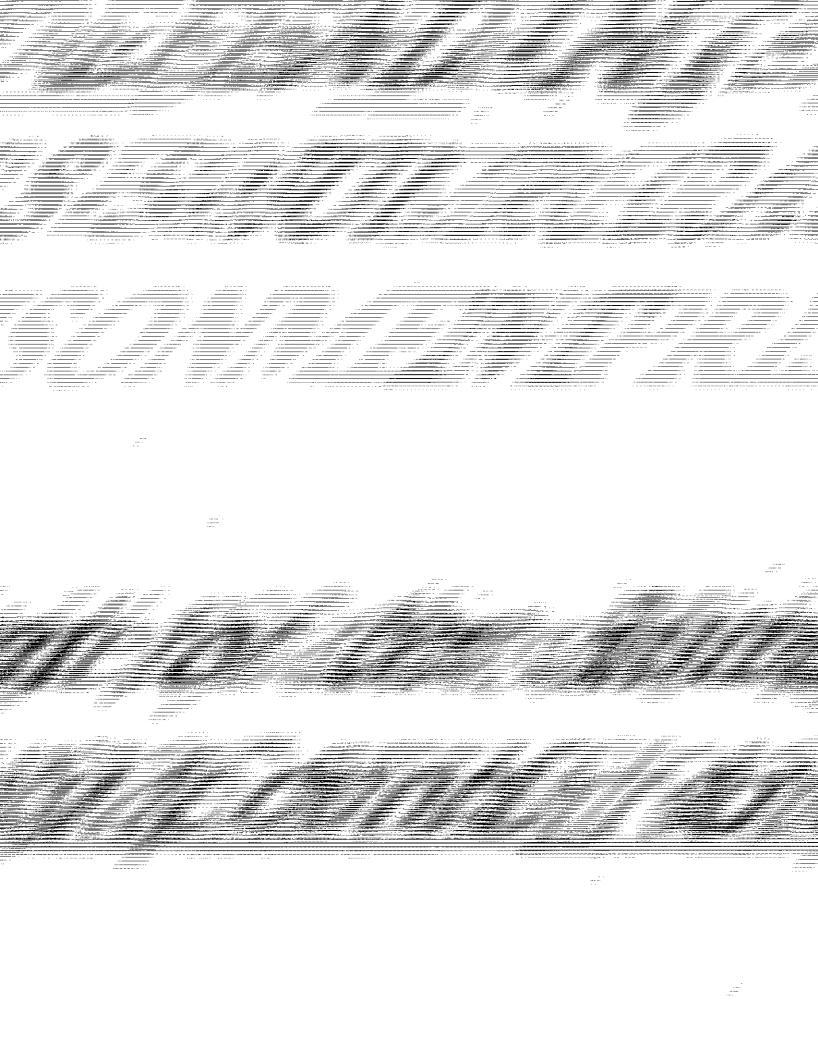
James M/McCormack

ALAN H. GOLDSMITH - MOTION FOR ACCEPTANCE OF RESIGNATION PAGE 2 OF 2 PAGES

UNITED STATES DISTRICT COURT

Softhern District of Texas

UNITED STA	ATES OF AMERICA	JUDGMENT IN A CRI	MINAL CASE
	· CCI:	Case Number: 4.93CR0	n or After November 1, 1987)
	v. South	Case Number: 4:93CR0	
ALAN	GOLDSMITH		HANTER STATES DISTRICT COURT
ALK	United States District Court Southern District of Texas	N	SOUTHERN DISTRICT OF TEXAS
	FILED	Michael A. Hanson	
-	JUN 2 9 1994	Defendant's Attorney	MAY 1 0 1994
	MININGE IN. MIIDY, CIERK		Michael N. Milby, Clerk
THE DEFENDAN	CONTROL CONTRO		, and the same of
	ilty to count(s) 1 and 2 or	January 7, 1994	
			- S 5 5
	s) (were) accepted by the co		TRUE COPY I CERTIFY
	guilty on count(s)		ATTEST:
after a plea	of not guilty.		Rv E
			Deputy Clerk
			Date Count
Title & Section	Nature of Offe	ense	Offense Count Concluded Numbers
THE WOODS			- Indiana
18:371	Conspiracy	3	3-31-91 1
18:1344 and 2	Bank fraud:	aiding an abetting	3-31-91 2
			_
	lant is sentenced as provide to the Sentencing Reform		of this judgment. The sentence i
	lant has been found not gui	lty on count(s) dismissed on the motion of	the United States
() Count(s) _	(13)(a16)	disinissed on the motion of	the office states.
within 30 days of	THER ORDERED that the any change of name, reside imposed by this judgment	dence, or mailing address u	inited States Attorney for this district intil all fines, restitution, costs, and
Defendant's Soc. S	ec. No.:	April 28, 19	
Defendant's Date o	f Birth: _	Date of Impos	sition of Judgment
Defendant's USM N	io.: 60618-079	_ TRU ALLE	Wellen J
Defendant's Mailing	Address.	ATTERDATURE OF	dicial Officer
Detendant's Mailing	Adoress:	MONACO	
		By Y	outy Clerk
-		EWING WERL	
		UNITED ST	ATES DISTRICT JUDGE
		Name & Title	of Judicial Officer
Defendant's Reside	nce Address:	− Λ Λ	
11:	EXHIBIT_	# May	5,1994
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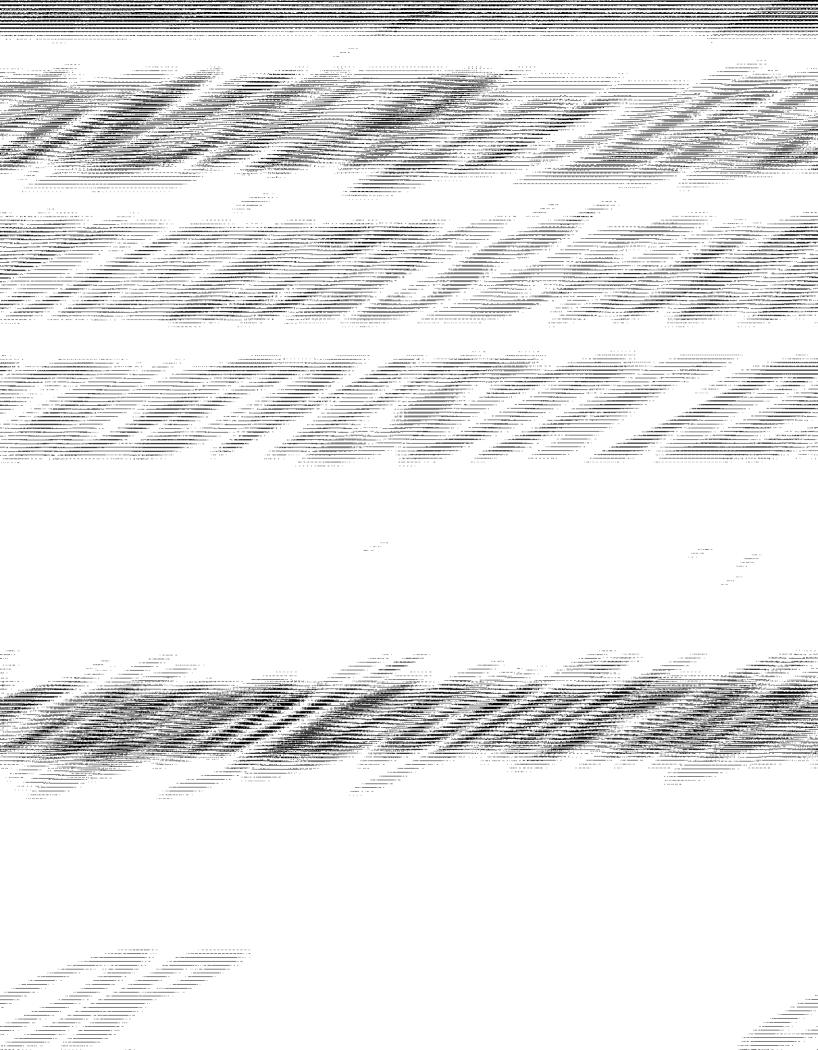
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