

Appointments and Fees Report XML Specifications

Text	Description	Required Value	XSD Template Accepted Enumeration Values
<pre><?xml version="1.0" encoding="utf-8"?> <IMPORTFILE> <RECORD_HEADER></pre>			
<pre><MONTH>10</MONTH></pre>	Numeric value for the month, e.g., 1 or 01 for January and 12 for December	Y	<pre><xs:element name="MONTH"> <xs:simpleType> <xs:restriction base="xs:int"> <xs:enumeration value="1" /> <xs:enumeration value="2" /> <xs:enumeration value="3" /> <xs:enumeration value="4" /> <xs:enumeration value="5" /> <xs:enumeration value="6" /> <xs:enumeration value="7" /> <xs:enumeration value="8" /> <xs:enumeration value="9" /> <xs:enumeration value="10" /> <xs:enumeration value="11" /> <xs:enumeration value="12" /> </xs:restriction> </xs:simpleType> </xs:element></pre>

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<YEAR>2021</YEAR>	Numeric value for the year	Y	<pre> <xs:element name="YEAR"> <xs:simpleType> <xs:restriction base="xs:int"> <xs:enumeration value="2021" /> <xs:enumeration value="2020" /> <xs:enumeration value="2019" /> <xs:enumeration value="2018" /> <xs:enumeration value="2017" /> <xs:enumeration value="2016" /> <xs:enumeration value="2015" /> <xs:enumeration value="2014" /> <xs:enumeration value="2013" /> <xs:enumeration value="2012" /> <xs:enumeration value="2011" /> <xs:enumeration value="2010" /> <xs:enumeration value="2009" /> <xs:enumeration value="2008" /> <xs:enumeration value="2007" /> </xs:restriction> </xs:simpleType> </xs:element> </pre>
<PREPARED_BY>OCA TEST</PREPARED_BY>	Alpha-numeric value, not case sensitive, recommended	N	
<PREPARED_DATE>2021-11-24</PREPARED_DATE>	YYYY-MM-DD format	Y	
</RECORD_HEADER> <RECORD>			
<RECORD_NUMBER>001</RECORD_NUMBER>	Numeric value, can start with 0, e.g., 1 or 01 or 001	Y	

Text	Description	Required Value	XSD Template Accepted Enumeration Values
<COURT>96</COURT>	Numeric COURT_ID value specific to individual court See Court Codes spreadsheet.	Y	EXAMPLE Brazoria County: <xs:element name="COURT"> <xs:simpleType> <xs:restriction base="xs:int"> <xs:enumeration value="96" /> <xs:enumeration value="108" /> <xs:enumeration value="55" /> <xs:enumeration value="62" /> <xs:enumeration value="4485" /> <xs:enumeration value="3230" /> <xs:enumeration value="3231" /> <xs:enumeration value="3232" /> <xs:enumeration value="4511" /> <xs:enumeration value="332" /> </xs:restriction> </xs:simpleType>
<JUDGE>12345</JUDGE>	Numeric JUDGE POSITION_ID value specific to individual judge See Judge Codes spreadsheet.	Y	
<CASE_NUMBER>ABC1234</CASE_NUMBER>	Alpha-numeric value, not case sensitive	Y	
<CASE_STYLE>BOB V. TOM</CASE_STYLE>	Alpha-numeric value, not case sensitive Enter as continuous text with no breaks	Y	
<APPT_Texas_ATTORNEY>false</APPT_Texas_ATTORNEY>	"true" or "false" value, case sensitive	Y	
<APPT_BAR_NUMBER></APPT_BAR_NUMBER>	Alpha-numeric value, not case sensitive	Y, if previous true	

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<APPT_FNAME>John</APPT_FNAME>	Alpha-numeric value, not case sensitive	N	
<APPT_LNAME>Smith</APPT_LNAME>	Alpha-numeric value, not case sensitive, 200-character limit Enter names of entities (banks, programs, etc.) in this field.	Y	
<APPT_MNAME></APPT_MNAME>	Alpha-numeric value, not case sensitive	N	
<APPT_SUFFIX></APPT_SUFFIX>	Alpha-numeric value, not case sensitive	N	
<APPT_POSITION>guard_ad_litem</APPT_POSITION>	APPT_POSITION enumeration value	Y	<xs:element name="APPT_POSITION"> <xs:simpleType> <xs:restriction base="xs:string"> <xs:enumeration value="ad_litem" /> Ad Litem <xs:enumeration value="admin" /> Administrator <xs:enumeration value="amicus_att" /> Amicus Attorney <xs:enumeration value="apr" /> Appraiser <xs:enumeration value="arbitr" /> Arbitrator <xs:enumeration value="attr" /> Attorney <xs:enumeration value="attr_ad_litem" /> Attorney ad litem <xs:enumeration value="commisnr" /> Commissioner Court <xs:enumeration value="comp_eval" /> Competency Evaluator <xs:enumeration value="cpa" /> Certified Public Account <xs:enumeration value="crt_visitor" /> Court Visitor <xs:enumeration value="doc" /> Doctor <xs:enumeration

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			value="eminent_domain_comm" /> Eminent Domain Commissioner Fees <xs:enumeration value="executor" /> Executor <xs:enumeration value="frnd_crt" /> Friend of the Court <xs:enumeration value="guard" /> Guardian <xs:enumeration value="guard_ad_litem" /> Guardian ad litem <xs:enumeration value="hear_officer" /> Hearing Officer <xs:enumeration value="interpreter" /> Interpreter <xs:enumeration value="investigator" /> Investigator <xs:enumeration value="master" /> Master <xs:enumeration value="master_in_chancery" /> Master in Chancery <xs:enumeration value="mediator" /> Mediator <xs:enumeration value="na" />Not applicable (no activity) <xs:enumeration value="other" /> Other <xs:enumeration value="perm_guard" /> Permanent Guardian <xs:enumeration value="personal_rep" /> Personal Representative <xs:enumeration value="physician" /> Physician <xs:enumeration value="psych" />Psychologist <xs:enumeration value="receiver" /> Receiver <xs:enumeration value="referee" /> Referee <xs:enumeration value="social_worker" /> Social Worker <xs:enumeration value="temp_guard" /> Temporary Guardian <xs:enumeration value="trustee" /> Trustee <xs:enumeration value="ump" />Umpire

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			</xs:restriction> </xs:simpleType> </xs:element>
<APPT_TYPE>attr</APPT_TYPE>	APPT_TYPE enumeration value	Y	<xs:element name="APPT_TYPE"> <xs:simpleType> <xs:restriction base="xs:string"> <xs:enumeration value="attr" /> Attorney <xs:enumeration value="frnd_family_memb" /> Friend or Family Member <xs:enumeration value="na" /> Not applicable <xs:enumeration value="private_prof_guard" /> Private Professional Guardian <xs:enumeration value="public_guard_prog" /> Public Guardianship Program </xs:restriction> </xs:simpleType> </xs:element>

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<FEE_SOURCE>trust</FEE_SOURCE>	FEE_SOURCE enumeration value	Y	<pre> <xs:element name="FEE_SOURCE"> <xs:simpleType> <xs:restriction base="xs:string"> <xs:enumeration value="applicant" />Applicant <xs:enumeration value="county" /> County <xs:enumeration value="defendant" /> Defendant <xs:enumeration value="estate" /> Estate <xs:enumeration value="genrl_fund" /> General Fund <xs:enumeration value="insur" /> Insurance <xs:enumeration value="mang_conserv" /> Managing Conservator <xs:enumeration value="muni" />Municipality <xs:enumeration value="na" />No activity <xs:enumeration value="named_person" /> Named Person <xs:enumeration value="other" />Other <xs:enumeration value="par_guard" />Parent or Guardian <xs:enumeration value="plaintiff" /> Plaintiff <xs:enumeration value="possess_conserv" /> Possessory Conservator <xs:enumeration value="pro_bono" /> Pro Bono <xs:enumeration value="registry_court" /> Registry of the Court <xs:enumeration value="state" /> State <xs:enumeration value="the_parties" /> The Parties <xs:enumeration value="trust" /> Trust <xs:enumeration value="trustee" /> Trustee <xs:enumeration value="unknown" /> Unknown </xs:restriction> </xs:simpleType> </xs:element> </pre>

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<FEE_APPROVAL_DATE>2021-11-25</FEE_APPROVAL_DATE>	YYYY-MM-DD format	Y	
AMT_APPROVED>0.00</AMT_APPROVED>	Numeric value, decimal optional, e.g., 250 or 250.00	Y	
<ACTIVITY_TYPE>Appointment</ACTIVITY_TYPE>	"Appointment" or "Fees" value, not case sensitive	Y	<pre> <xs:element name="ACTIVITY_TYPE"> <xs:simpleType> <xs:restriction base="xs:string"> <xs:enumeration value="Appointment" /> <xs:enumeration value="Fees" /> </xs:restriction> </xs:simpleType> </xs:element> </pre>
<HOURS_BILLED>0.00</HOURS_BILLED>	Numeric value, decimal optional, e.g., 20 or 20.00 <i>*Report only if total amount of compensation paid to an appointee for 1 case exceeds \$1,000 for the month.</i> See Reporting Instructions.	Y*	
<TOTAL_BILLED_EXPENSES>0.00</TOTAL_BILLED_EXPENSES>	Numeric value, decimal optional, e.g., 1250 or 1250.00 <i>*Report only if total amount of compensation paid to an appointee for 1 case exceeds \$1,000 for the month.</i> See Reporting Instructions.	Y*	

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